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OF COUNSEL
URBAN A. LESTER

Kim Linton
September 29, 1999

RECORDATION NO. 22441, A, B, C, D, E, F, G FILED

SEP 29 '99 3-10 PM

Mr. Vernon A. Williams
Secretary
Surface Transportation Board
Washington, D.C. 20423

Re: BP Amoco Chemical Trust 1999-C

Dear Mr. Williams:

Enclosed for recordation pursuant to the provisions of 49 U.S.C. Section 11301(a), are two (2) copies of an Equipment Lease 1999-C, dated as of September 29, 1999, a primary document as defined in the Board's Rules for the Recordation of Documents; and two (2) copies of each of the following secondary documents related thereto: Lease Supplements No. 1, No. 2, and No. 3, Security Agreement - Trust Deed 1999-C, Security Agreement - Trust Deed 1999-C Supplements No. 1, No. 2. and No. 3, all dated September 29, 1999.

The names and addresses of the parties to the enclosed documents are:

Equipment Lease
Lease Supplements No. 1, No. 2, and No. 3

Owner Trustee/Lessor: State Street Bank and Trust Company of Connecticut, National Association
Goodwin Square
225 Asylum Street
Hartford, Connecticut 06103

Lessee: BP Amoco Chemical Company
150 W. Warrenville Road
Naperville, Illinois 60563

Mr. Vernon A. Williams
September 29, 1999
Page 2

Security Agreement - Trust Deed
Security Agreement - Trust Deed Supplements No. 1, No. 2, and No. 3

Debtor: State Street Bank and Trust Company of Connecticut, National Association
Goodwin Square
225 Asylum Street
Hartford, Connecticut 06103

Secured Party: LaSalle Bank, National Association
135 LaSalle Street
Chicago, Illinois 60603

A description of the railroad equipment covered by the enclosed documents is:

set forth on the Annex attached to each of the Supplements

Also enclosed is a check in the amount of \$208.00 payable to the order of the Surface Transportation Board covering the required recordation fee.

Kindly return stamped copies of the enclosed documents to the undersigned.

Very truly yours,



Robert W. Alvord

RWA/bg
Enclosures

LEASE SUPPLEMENT NO.2

SEP 29 '99

3-10PM

LEASE SUPPLEMENT NO. 2, dated September 29, 1999 (this "Supplement"), between BP AMOCO CHEMICAL COMPANY, a Delaware corporation (the "Lessee"), and STATE STREET BANK AND TRUST COMPANY OF CONNECTICUT, NATIONAL ASSOCIATION, a national banking association, acting not in its individual capacity but solely as Trustee under a Trust Agreement 1999-C, dated as of September 27, 1999 (the "Trustee"), with Comerica Leasing Corporation, a Michigan corporation (the "Owner Participant").

WITNESSETH:

WHEREAS, the Trustee and the Lessee heretofore have entered into that certain Equipment Lease 1999-C, dated as of September 27, 1999 (herein, together with any amendments and supplements heretofore made thereto, the "Lease"); and

WHEREAS, the Lease provides for the execution and delivery on the Closing Date (such term and other defined terms in the Lease being herein used with the same meanings) of a Supplement thereto substantially in the form hereof;

NOW, THEREFORE, in consideration of the premises and other good and valuable consideration, the Trustee and the Lessee agree as follows:

1.01 Acceptance and Lease. The Lessee hereby acknowledges and confirms that on the date hereof the Units described in Annex I hereto have been unconditionally accepted by the Lessee from the Trustee and are now leased under the Lease and have been marked in accordance with Section 5 of the Lease. The Units being accepted hereby are located in various jurisdictions, but none of the Units being accepted hereby is being accepted in Chicago, Illinois. The Base Term of the Lease shall begin on the date hereof and, subject to the provisions of Sections 7 and 10 of the Lease, shall be for 9.5 years from the date hereof.

1.02 Periodic Rental; Casualty Values and Termination Values. Attached as Annex II, and Annex III hereto are the Periodic Rental, Casualty Values and Termination Values for the Units covered by this Supplement.

2. Miscellaneous. Any and all notices, requests, certificates and other instruments executed and delivered after the execution and delivery of this Supplement may refer to the Lease without making specific reference hereto, but nevertheless all such references shall be deemed to include this Supplement unless the context thereof shall otherwise require.

This Supplement shall be construed in connection with and as a part of the Lease, and all terms, conditions and covenants contained therein, as herein modified, shall be and remain in full force and effect.

This Supplement may be executed in several counterparts, such counterparts together constituting but one and the same agreement. To the extent, if any, that this Lease Supplement constitutes chattel paper (as defined in the Uniform Commercial Code as in effect in any applicable jurisdiction), no security interest may be created through the transfer of any counterpart other than the "original" counterpart which is deemed to be the counterpart containing the receipt therefor executed by the Indenture Trustee on the signature page thereof.

* * * * *

IN WITNESS WHEREOF, each of the parties hereto, pursuant to due corporate authority, has caused this instrument to be duly executed in its corporate name by its officers thereunto duly authorized, all as of the date first above written.

LESSEE

BP AMOCO CHEMICAL COMPANY

By:

Name: EILEEN AL KAMERICK
Title: Vice President

CORPORATE SEAL

ATTEST:

By:

Name: A.J. Nocchiero
Title: Vice President

TRUSTEE

STATE STREET BANK AND TRUST
COMPANY OF CONNECTICUT, NATIONAL
ASSOCIATION
not in its individual capacity,
but solely as Trustee

By:

Name: _____
Title: _____

CORPORATE SEAL

ATTEST:

By:

Name: _____
Title: _____

STATE OF _____)
) SS
COUNTY OF _____)

On this ____ day of September, 1999, before me personally appeared _____ and _____, to me personally known, who being by me duly sworn, say that they are _____ and _____ respectively of STATE STREET BANK AND TRUST COMPANY OF CONNECTICUT, NATIONAL ASSOCIATION, that said instrument was signed and sealed on behalf of said corporation on such day by authority of its Board of Directors, and they acknowledged that the execution of the foregoing instrument was the free act and deed of said corporation.

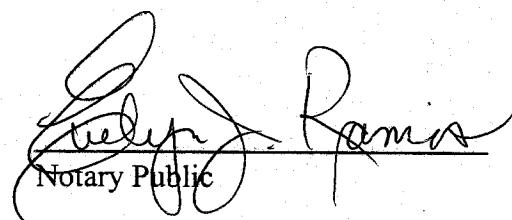
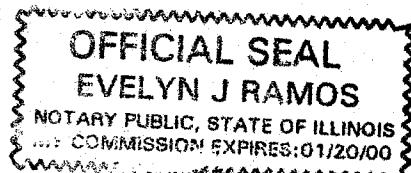
Notary Public

[NOTARIAL SEAL]

My commission expires: _____

STATE OF ILLINOIS)
) SS
COUNTY OF COOK)

On this 24th day of September, 1999, before me personally appeared E.A. KAMERICK and A.J. Nocchiero, to me personally known, who being by me duly sworn, say that they are Vice President and Vice President, respectively, of BP AMOCO CHEMICAL COMPANY, that said instrument was signed and sealed on behalf of said corporation on such day by authority of its Board of Directors, and they acknowledged that the execution of the foregoing instrument was the free act and deed of said corporation



Evelyn J. Ramos
Notary Public

[NOTARIAL SEAL]

My commission expires: 01/20/00

IN WITNESS WHEREOF, each of the parties hereto, pursuant to due corporate authority, has caused this instrument to be duly executed in its corporate name by its officers thereunto duly authorized, all as of the date first above written.

LESSEE

BP AMOCO CHEMICAL COMPANY

By: _____
Name: _____
Title: _____

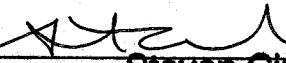
CORPORATE SEAL

ATTEST:

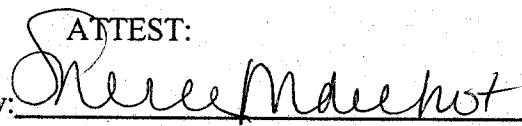
By: _____
Name: _____
Title: _____

TRUSTEE

STATE STREET BANK AND TRUST
COMPANY OF CONNECTICUT, NATIONAL
ASSOCIATION,
not in its individual capacity,
but solely as Trustee

By: 
Name: **Steven Cimatore**
Title: **Vice President**

CORPORATE SEAL

ATTEST:

By: _____
Name: **SHERREE MAILHOT**
Title: **VICE PRESIDENT**

STATE OF CONNECTICUT)
COUNTY OF HARTFORD) SS

On this 27th day of September, 1999, before me personally appeared STEVEN CIMALIRE
and JEREE MAILHOT, to me personally known, who being by me duly sworn, say that they are
VICE PRESIDENT and Vice President respectively of STATE STREET BANK
AND TRUST COMPANY OF CONNECTICUT, NATIONAL ASSOCIATION, that said
instrument was signed and sealed on behalf of said corporation on such day by authority of its Board
of Directors, and they acknowledged that the execution of the foregoing instrument was the free act
and deed of said corporation.

Notary Public

[NOTARIAL SEAL] **LESLIE A. CULLINANE**
NOTARY PUBLIC
My commission expires: MAR. 31, 2001

On this _____ day of September, 1999, before me personally appeared _____ and _____, to me personally known, who being by me duly sworn, say that they are _____ and _____, respectively, of BP AMOCO CHEMICAL COMPANY, that said instrument was signed and sealed on behalf of said corporation on such day by authority of its Board of Directors, and they acknowledged that the execution of the foregoing instrument was the free act and deed of said corporation.

Notary Public

[NOTARIAL SEAL]

My commission expires:

RECEIPT

Receipt of this original counterpart of the foregoing Lease Supplement is hereby acknowledged.

LASALLE BANK NATIONAL
ASSOCIATION
Indenture Trustee

By: 
Name: ERIK R. BENSON
Title: Assistant Vice President

66

For MW - No Transmission Information Available in on Line [D] for MW - Pg 4/6
 SEP-24-99 18:26 FROM-SABCOCK & BROWN

415

T-162 P.04/06 F-528

Equipment Serial Numbers

CAR NUMBER	DESCRIPTION	MANUFACTURER	TRANCHE	TRANSACTION
AMCX020000	Molistic Anhydride Service Tank Car - 21,000-24,000 Gallons, Exterior Coated, Insulated	ACF, Union and Trinity	2	Comerica / Teacher's
AMCX020001	Molistic Anhydride Service Tank Car - 21,000-24,000 Gallons, Exterior Coated, Insulated	ACF, Union and Trinity	2	Comerica / Teacher's
AMCX020002	Molistic Anhydride Service Tank Car - 21,000-24,000 Gallons, Exterior Coated, Insulated	ACF, Union and Trinity	2	Comerica / Teacher's
AMCX020003	Molistic Anhydride Service Tank Car - 21,000-24,000 Gallons, Exterior Coated, Insulated	ACF, Union and Trinity	2	Comerica / Teacher's
AMCX020004	Molistic Anhydride Service Tank Car - 21,000-24,000 Gallons, Exterior Coated, Insulated	ACF, Union and Trinity	2	Comerica / Teacher's
AMCX020005	Molistic Anhydride Service Tank Car - 21,000-24,000 Gallons, Exterior Coated, Insulated	ACF, Union and Trinity	2	Comerica / Teacher's
AMCX020006	Molistic Anhydride Service Tank Car - 21,000-24,000 Gallons, Exterior Coated, Insulated	ACF, Union and Trinity	2	Comerica / Teacher's
AMCX020007	Molistic Anhydride Service Tank Car - 21,000-24,000 Gallons, Exterior Coated, Insulated	ACF, Union and Trinity	2	Comerica / Teacher's
AMCX020008	Molistic Anhydride Service Tank Car - 21,000-24,000 Gallons, Exterior Coated, Insulated	ACF, Union and Trinity	2	Comerica / Teacher's
AMCX020009	Molistic Anhydride Service Tank Car - 21,000-24,000 Gallons, Exterior Coated, Insulated	ACF, Union and Trinity	2	Comerica / Teacher's
AMCX020010	Molistic Anhydride Service Tank Car - 21,000-24,000 Gallons, Exterior Coated, Insulated	ACF, Union and Trinity	2	Comerica / Teacher's
AMCX020011	Molistic Anhydride Service Tank Car - 21,000-24,000 Gallons, Exterior Coated, Insulated	ACF, Union and Trinity	2	Comerica / Teacher's
AMCX020012	Molistic Anhydride Service Tank Car - 21,000-24,000 Gallons, Exterior Coated, Insulated	ACF, Union and Trinity	2	Comerica / Teacher's
AMCX020013	Molistic Anhydride Service Tank Car - 21,000-24,000 Gallons, Exterior Coated, Insulated	ACF, Union and Trinity	2	Comerica / Teacher's
AMCX020014	Molistic Anhydride Service Tank Car - 21,000-24,000 Gallons, Exterior Coated, Insulated	ACF, Union and Trinity	2	Comerica / Teacher's
AMCX025300	Molistic Anhydride Service Tank Car - 21,000-24,000 Gallons, Exterior Coated, Insulated	ACF, Union and Trinity	2	Comerica / Teacher's
AMCX025301	Molistic Anhydride Service Tank Car - 21,000-24,000 Gallons, Exterior Coated, Insulated	ACF, Union and Trinity	2	Comerica / Teacher's
AMCX025302	Molistic Anhydride Service Tank Car - 21,000-24,000 Gallons, Exterior Coated, Insulated	ACF, Union and Trinity	2	Comerica / Teacher's
AMCX025303	Molistic Anhydride Service Tank Car - 21,000-24,000 Gallons, Exterior Coated, Insulated	ACF, Union and Trinity	2	Comerica / Teacher's
AMCX025304	Molistic Anhydride Service Tank Car - 21,000-24,000 Gallons, Exterior Coated, Insulated	ACF, Union and Trinity	2	Comerica / Teacher's
AMCX025305	Molistic Anhydride Service Tank Car - 21,000-24,000 Gallons, Exterior Coated, Insulated	ACF, Union and Trinity	2	Comerica / Teacher's
C1 Count 21				

52

YC1

For HKW - No Transmission Information Available in on line [0] for HKW * Pg 3/6
SEP-24-99 18:26 FROM-BABCOCK & BROWN

415

T-162 P.03/05 F-528

Equipment Serial Numbers

CAR NUMBER	DESCRIPTION	MANUFACTURER	TRANCHE	TRANSACTION
AMC010001	General Purpose Tank Car - 10,500 Gallons, Non-Coated, Non-Insulated	Trinity Industries, Inc.	2	Comerica / Teacher's

D1 Count 1

ANNEX II
(to Lease Supplement No._)

Tranche ____
Periodic Rental
(Expressed as a Percentage of Purchase Price)

<u>Date</u>	<u>Arrears Rent</u>	<u>Advance Rent</u>	<u>Total Rent</u>

ANNEX III
(to Lease Supplement No._)

Tranche __
Casualty Values; Termination Values
(Expressed as a Percentage of Purchase Price)

<u>Date</u>	<u>Casualty Value/Termination Value</u>
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